

#### Greater Houston

United Way Center for Philanthropy, Leadership and Volunteerism

50 Waugh Drive Houston, Texas 77007

P.O. Box 3247 Houston, Texas 77253-3247 Phone 713-685-2300

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Greetings,

Your support of United Way helps our neighbors land on their feet—and stay there.

Right here in our community, 14% of families are living on wages below the federal poverty threshold and another 31% are working hard and still struggling to afford the basic necessities of life. These families often have to make impossible choices, such as deciding whether to buy food, go to the doctor, or pay rent.

Your support of United Way gives people an opportunity to not just land on their feet but stay there. It empowers families and individuals to build their own personalized pathway toward financial stability and a sustainable future. It enables people to access the health care and educational services that are all too often barriers to success. And it means that United Way will be here to assist our neighbors with the basics, like food and housing, so they can start focusing on the future.

You also help make sure someone is here 24/7/365 to connect those in need with help, hope, and critical resources through our 211 Texas/United Way HELPLINE.

Together last year, we helped 2 million people in our area better their lives. We connected 1.2 million people with resources through 211; we supported more than 66,680 families along the path to financial stability; we helped more than 29,540 people get support to escape violent situations; and we supported 371,590 people in receiving physical and behavioral health care services.

None of this is possible without you. Join us in connecting people to possibility by making a gift to United Way of Greater Houston. And leverage your gift to make an even greater impact by requesting Shell's match at <a href="https://www.cybergrants.com/shelloilfoundation/hero">www.cybergrants.com/shelloilfoundation/hero</a>.

Thank you for everything you do to help our neighbors and our community prosper.

Sincerely,

Amanda McMillian President and CEO

# key messages

14% of households across Greater Houston are living on incomes below the federal poverty threshold, and another 31% of households are working hard but can't afford the basic necessities of life. And that's not okay. United Way unites donors, volunteers, and community partners to help our neighbors land on their feet—and stay there.

# our approach

With your support, United Way of Greater Houston creates opportunities for people in our community to prosper.

#### Here's how:

#### financial stability

programs including vocational training, employment coaching, financial coaching, safe and affordable financial products

#### early childhood

and youth development programs including early childhood education, quality child care, out-of-school programs, college and career readiness programs, and parent engagement

#### health care

programs including primary and specialty health care services and behavioral health care services

Those key components are supported by a foundation of safety net programs, including:

#### basic needs

assistance including rent/mortgage assistance, utility assistance, shelter, transportation, food assistance, and access to technology

#### escape from violence

immediate and short-term services focused on safety for those fleeing domestic violence or human trafficking, or for vulnerable populations, like refugees

#### Some of the things that make our approach unique:

# an integrated client journey

that empowers families to create their own plan based on their goals and coordinates programs to make it easy for clients to engage across services as needed

#### navigators

that help families determine their goals and build pathways to achieve those goals, make connections to services, and support clients as they move through their journey

#### a focus on equity

and work that makes headway against racism and underrepresentation, including evaluating investments and services on how they incorporate diversity, equity, inclusion, and belonging into policies, practices, and client service delivery

# the difference your support makes

Last year, thanks to your generosity:

## nearly 2 million people

connected to services that improved their lives.

#### 97% of youth

in United Way funded programs demonstrate college or career readiness.

# 1.2 million of our neighbors

were connected with help and hope via the 211 Texas/United Way HELPLINE.

#### 66,680 families

got support to achieve financial stability.

## **371,590 people**

received health care support.

#### 29,540 people

got support to escape violent situations.

## **United Way Nonprofit Connection**

strengthens our community's entire nonprofit sector through trainings and workshops, board and leadership development, service provider convenings, and unique programs like, Project Blueprint. Learn more at unitedwayhouston.org.









14% of households across Greater Houston are living on incomes below the federal poverty threshold, and another 31% of households are working hard but can't afford the basic necessities of life. And that's not okay.

United, we can do so much more than we can do on our own to help our neighbors land on their feet—and stay there. **And you can join us!** 

# the work you make possible

With your help, we create opportunities for our neighbors and our community to prosper. Here's how:

**financial stability** programs including vocational training, employment coaching, financial coaching, safe and affordable financial products.

#### early childhood and youth development

programs including early childhood education, quality child care, out-of-school programs, college and career readiness programs, and parent engagement.

**health care** programs including primary, specialty, and behavioral health care services.

All supported by a foundation of safety net programs, which includes:

**basic needs** assistance including rent/mortgage assistance, utility assistance, food, shelter, transportation assistance, and access to technology.

**escape from violence** including immediate, short-term services focused on safety for those fleeing domestic violence or human trafficking, or for vulnerable populations, like refugees.

And reinforced by:

**an integrated client journey** that empowers individuals and families to create their own plans based on their goals and calls on partners to coordinate programs to make it easy for clients to engage across services as needed.

**navigators** who help families determine their goals and build an individualized pathway to achieving those goals, make connections to services, and support clients as they move through their journey to stability.

**a focus on equity** and work that makes headway against racism and underrepresentation, including evaluating all investments in services and agencies on how they incorporate diversity, equity, inclusion, and belonging into policies, practices, and client service delivery.

# how your support lifted up our neighbors last year



140,110 individuals were stabilized through urgently-needed services like food, housing, and transportation.



1.2 million people were connected with help, hope, and critical resources by our 24/7/365 helpline.



66,680 families gained greater financial stability through financial coaching and education, job training, savings and credit building, and safe and affordable financial products.



109,100 young people benefited from early childhood education, out-of-school enrichment, and other support.



371,590 people were supported with physical and behavioral health care services to help them become or remain able to fully engage in their lives and careers



29,540 people got help with critical needs such as refugee assistance, and freedom from violent situations, like domestic abuse and human trafficking.

# make your gift do more

#### be a leadership donor

# alexis de tocqueville society

\$10,000 or more

#### chairman's club

\$1,000 to \$2,499

#### leadership circle

\$5,000 to \$9,999

#### women's initiative

Community-minded women who give \$2,500 or more

#### impact circle

\$2,500 to \$4,999

#### young leaders

Professionals age 45 and under who give \$1,000 or more

united way linc: A group of donors 30 and under who are focused on volunteering and give \$250 or more annually. Learn more at houstonlinc.org.

**stay united:** If you are retired or thinking about retiring, this group can connect you with service and education opportunities, new friends, and opportunities to create impact in our community.

#### some of the challenges

Over one million households in Greater Houston are working hard but struggling to make ends meet or are living on incomes below the federal poverty threshold

In our area, child care for an infant and a pre-schooler costs nearly \$12,000 a year.

40% of families do not have \$400 saved in case of an emergency.

#### how you can help

\$5 per pay period can provide four days of nutritious meals for a family.

\$10 per pay period can provide a young person with six weeks of a quality after-school program.

\$50 per pay period can provide 48 workforce development sessions to help clients increase their income and better support their families.

If you or someone you know needs help, dial 211.





# Shell HERO Matching Gifts Program (Helping Employees Reach Out)

#### Instructions:

Mail your contribution directly to the charity

Return completed form to: Shell HERO Program P.O Box 8687,

Princeton, NJ 08543-8687 Customer Service: 1 800 554 7861; shellsupport@cybergrants.com Fax: 1 609 799 8019

Online giving available at www.cybergrants.com/shelloilfoundation/hero

| First and Last Name: Last 4 Soci           |  |   |   |   |  |
|--|--|---|---|---|--|
|  |  |   | State: Zi   | p:  |  |
| Donor                                      | r Type: Employee Ex-Pat  | Pensioner Director  | ·   |   |  |
| Part                                       | : 2: Giving Options  |   |   |   |  |
|  | Please only select one opt   | ion below:  |   |   |  |
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| 0  |  | on( <i>Minimum is \$25.00)-<b>Active</b></i><br>occur in January of the year foll   | <b>Employees Only</b> lowing the open enrollment period.  |   |  |
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| Pleas                                      |  |   | n or will receive your contribution as  |   |  |
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| l <b>e.</b> Yo<br>viding i                 | u may designate to any eligible 501(<br>information may cause delays in proc<br>m. * Under the HERO Open Giving C  | (c)(3) non-profit public charity. Pleacessing your request. <b>If you wish t</b> ampaign, regardless of the number lar year. Donors should indicate ex  | n will be directed to your local United Way ase provide as much information on the charity to designate to more than 2 charities, pleat of contributions, Shell will provide up to a manact dollars they would like matched for each contributions. | y(ies) as possible<br>ase submit an a<br>ximum match of s | . Not<br><b>dditional</b><br>\$7,500 per |
| oloyee<br>ation A                          |  | •   | oution (select one option)  |   |  |
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| Part Please O O Enter charit I requirement | e select one (1) of the donor reconstruction Release my name and home add Release my name only Release my name for certification your name as you wish it to be cy(les):  The second sec | cognition options listed below.  dress to the charity(ies) I have  an and my name <b>should not</b> be displayed on correspondence to  (required)  ontribution on my behalf. I cert ember of my family, nor any rel | designated  | signate, will bei   | nefit in ar                              |

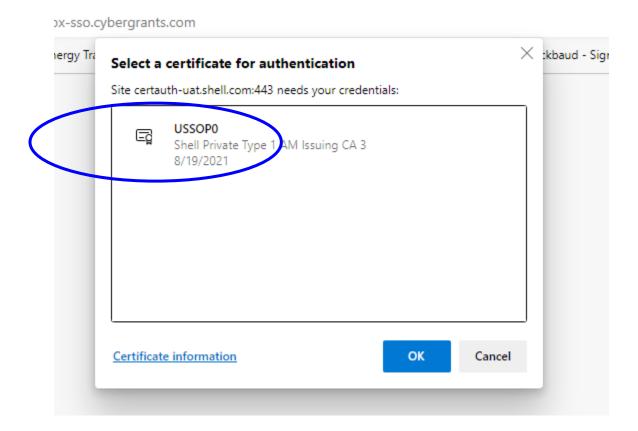
In order to substantiate this gift to the IRS as a tax-deductible charitable donation, you as the donor are required to have a receipt or acknowledgment from the donee organization and a copy of your payroll stub, credit card statement, or canceled check. The charitable organization is responsible for the issuance of IRS tax substantiation and receipts to its donors.

#### **HERO - Employee Matching Gifts Program**

Online Guide

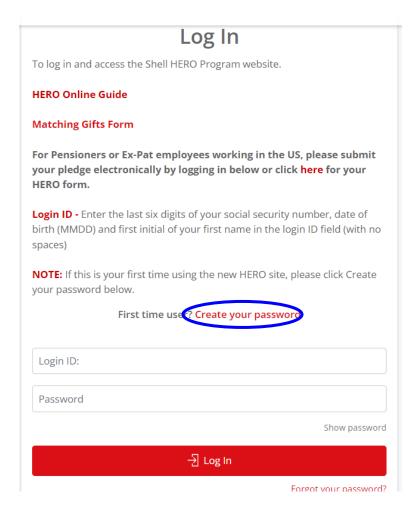
- 1. There are two ways to access the HERO program website:
  - a. When on the Shell network, access the HERO Match Portal at <a href="https://sso.shell.com/idp/startSSO.ping?PartnerSpId=https%3A%2F%2Femployee-sso.cybergrants.com">https://sso.shell.com/idp/startSSO.ping?PartnerSpId=https%3A%2F%2Femployee-sso.cybergrants.com</a>
  - b. Or via the external site at <a href="https://www.cybergrants.com/shelloilfoundation/hero">https://www.cybergrants.com/shelloilfoundation/hero</a>
- 2. If this is your first time attempting to log in to the New HERO program website, you may need to take a few steps to get signed on. If signing on via SSO (while on the Shell network) if the system doesn't automatically read your certificate you will need to double click the certificate for the system to register you. If signing on via external www site you will need to setup a new 11-character User ID (the last six digits of your social security number, date of birth (MMDD) and first initial of your first name). Please see screen shots below to direct you on these screens.

#### Accessing the SSO - Double click the certificate



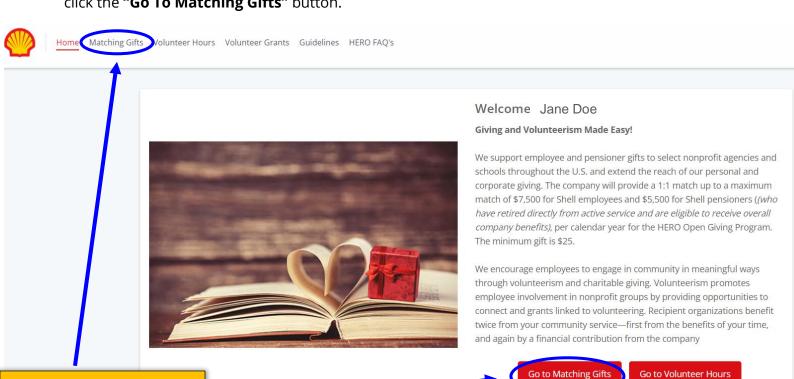
#### Accessing the external site <a href="https://www.cybergrants.com/shelloilfoundation/hero">https://www.cybergrants.com/shelloilfoundation/hero</a>

Click "Create your password"



3. If you signed into HERO SSO link via the Shell network, you will see the screen below (Matching Gifts Home Screen). If you signed into the HERO site via the www site page you will be prompted to fill in the "My Preferences" section before you proceed to the next screens (this screen can be filled in at a later time).

4. On the **Matching Gifts home screen**, click on either the **Matching Gifts tab** at the top of the screen or click the **"Go To Matching Gifts"** button.



Click on either of these links

5. You are now on the **Matching Gifts screen**. Click on the **"Request a Match Button"**. (If you would like to make a payroll deduction during the month of September, see the screen shots at the bottom of this document)

Home Matching Gifts Volunteer Hours Volunteer Grants Guidelines HERO FAQ's



#### **Matching Gifts**

We support employee and pensioner gifts to select nonprofit agencies and schools throughout the U.S. and extend the reach of our personal and corporate giving. By matching employee and pensioner gifts, donor and company resources are leveraged for maximum community benefit.

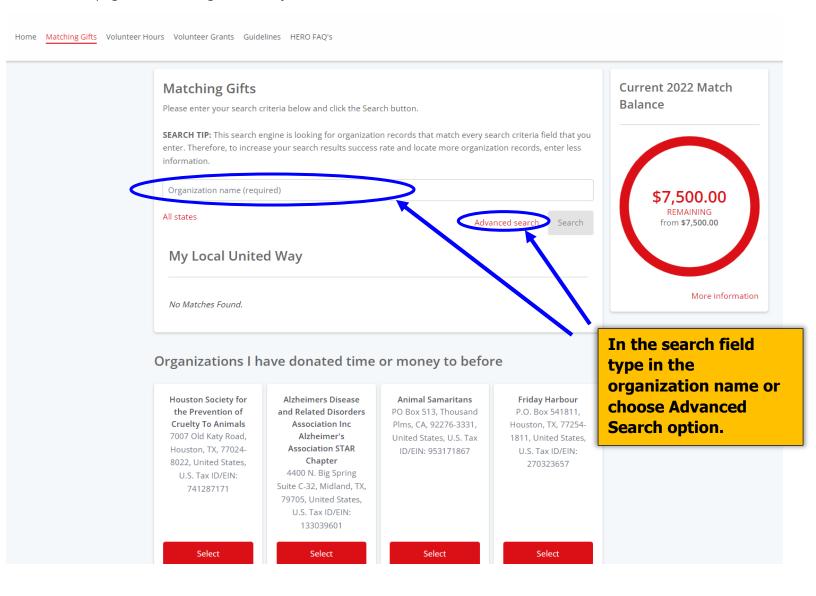
The company will provide a 1:1 match up to a maximum match of \$7,500 for Shell employees and \$5,500 for Shell pensioners (who have retired directly from active service and are eligible to receive overall company benefits), per calendar year for the HERO Open Giving Program. The minimum gift is \$25.

Request a Match

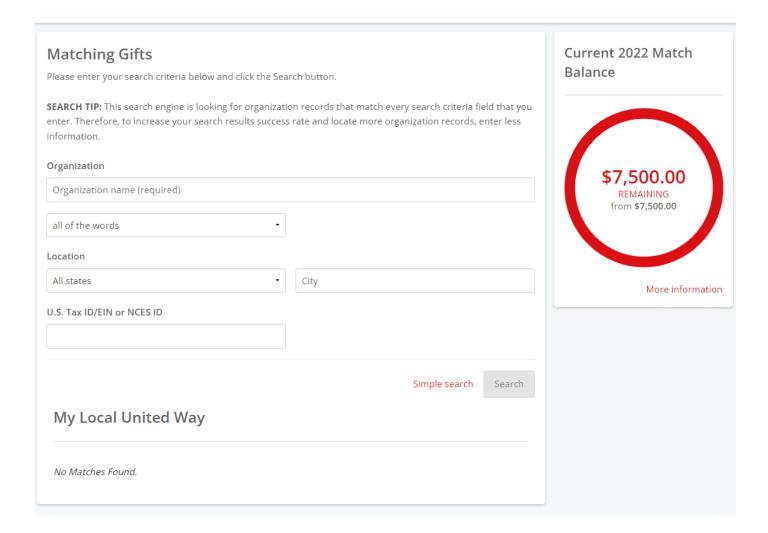
Click on Request a Match Button

6. **Choose your organization** -Type in the name of the organization you are searching for in the search field or you can use the Advanced Search and provide more detailed information to find the organization.

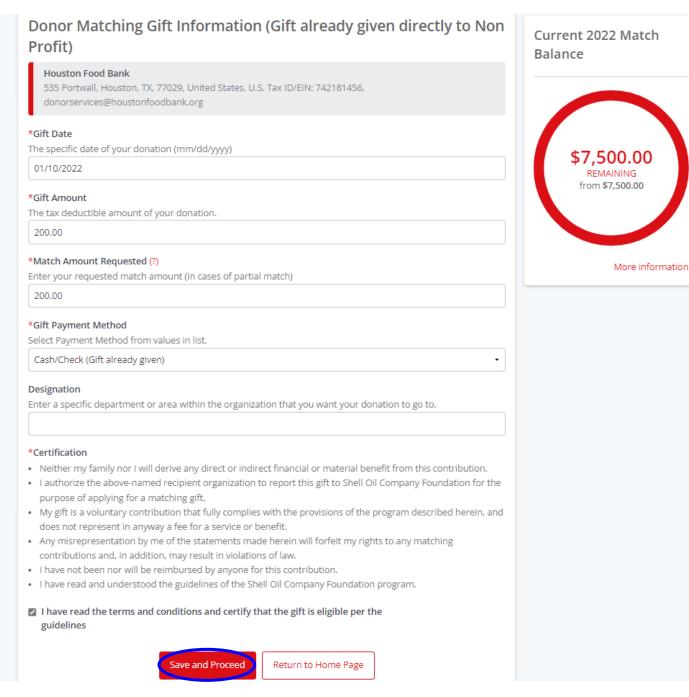
\*After your initial match request(s) in the new portal have been made you will then have the option at the bottom of the page to choose organizations you have donated to before.



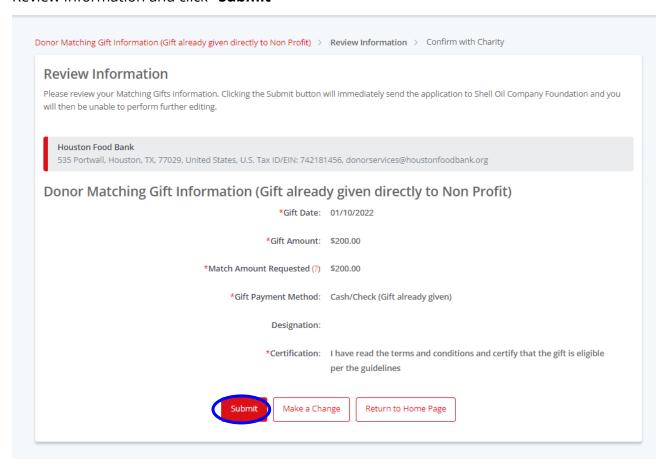
#### **Advanced Search Screen**



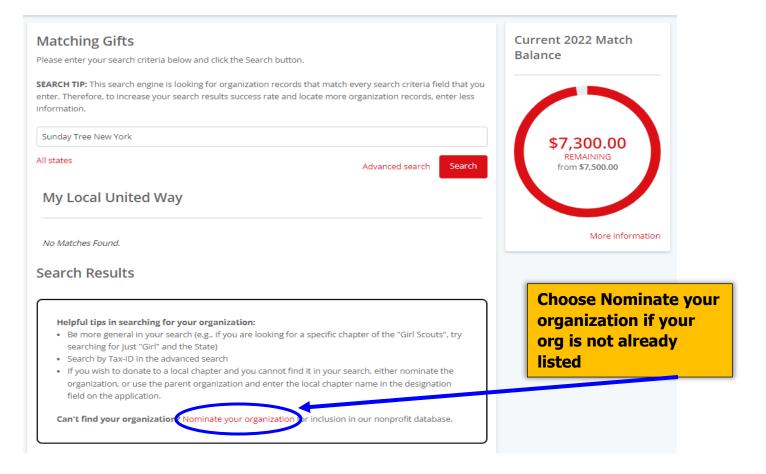
7. After you have chosen your organization you are now at the Donor Matching Gift Information screen. Fill out this screen, click **"Save and Proceed"** 



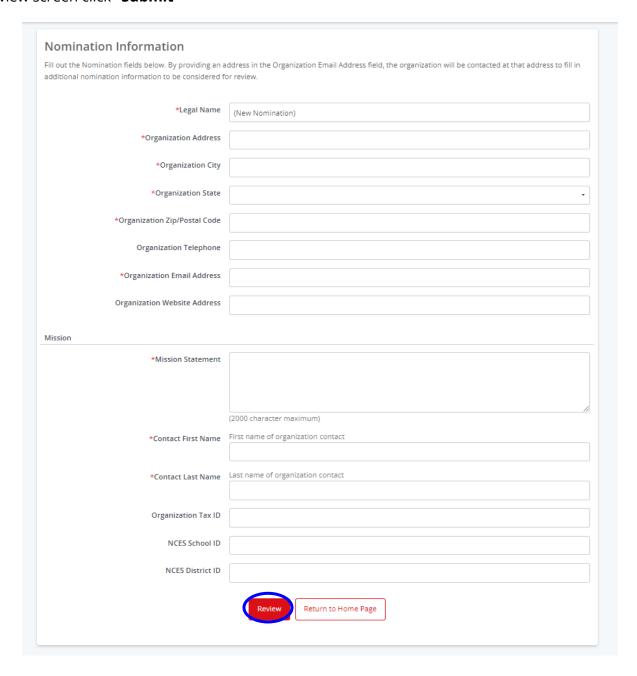
8. Review Information and click "Submit"



9. If the agency you are searching for is not found, you will be given the option to Nominate your organization for inclusion in our nonprofit database. Click "Nominate your organization" and you will be taken to the second screen below.



**10.** Second screen: Fill in all information noted with "\*" Click "**Review**", if everything is correct on the review screen click "**Submit**"



11. You are finished and have made your match request! Please make sure to read the instructions regarding "What's the next step?".

Donor Matching Gift Information (Gift already given directly to Non Profit) > Review Information > Confirm with Charity Confirm with Charity Your Matching Gift was successfully submitted to Shell Oil Company Foundation. Your Gift ID reference number is 232639787. A confirmation acknowledging the receipt of this request will be sent to you via e-mail shortly. If you have not already done so, please send your donation to Houston Food Bank. What's the next step? If there is NO email address listed below for this organization, you should email or print and mail the instructions directly to your contact at the organization or the organization's director of development to avoid delays confirming your gift. Once the organization confirms your gift, your request will be reviewed for matching eligibility. If there IS an email address listed below for this organization, the organization will automatically receive an email asking them to login and confirm your gift. You do not need to take any further action. You may however, send the confirmation instructions to your contact as additional notice. **Email Confirmation Instructions Print Confirmation Instructions** Print screen Houston Food Bank 535 Portwall, Houston, TX, 77029, United States, U.S. Tax ID/EIN: 7421814 6, donorservices@houstonfoodbank.o Donor Matching Gift Information (Gift already given directly to Non Profit) \*Gift Date: 01/10/2022 \*Gift Amount: \$200.00 \*Match Amount Requested (?) \$200.00 \*Gift Payment Method: Cash/Check (Gift already given) Designation: \*Certification: I have read the terms and conditions and certify that the gift is eligible per the guidelines Return to Home Page

# ways to give





There are a variety of ways you can donate to United Way of Greater Houston.

Your gift supports initiatives and programs that help our neighbors achieve financial stability and a sustainable quality of life. It's the most effective and efficient way to create lasting change across Greater Houston.

Join the movement today with a gift to United Way of Greater Houston.

# give via credit card

Visit <u>unitedwayhouston.org/get-involved/donate-now/give-now/</u> to make a credit card gift today.

# **ACH/EFT/Wire Transfer**

Donors can elect to remit donations electronically transfer or wire pledge payments to the United Way of Greater Houston bank account.

Financial Institution Information JPMorgan Chase 712 Main, 9th Floor North Houston, TX 77002

Account Type: Checking
Bank Routing # for EFT/ACH: 111000614
Bank Routing # for Wire: 021000021
Account Number: 101838168
Swift Code: CHASUS33

Organization Information United Way of Greater Houston P.O. Box 3247, Houston, TX 77253-3247 50 Waugh Drive, Houston, TX 77007

Taxpayer ID Number: 74-1167964 DUNS: 041122474

#### **Contacts:**

Jaideep Hebbar 713-685-2401 Vice President – CSFO jhebbar@unitedwayhouston.org Reseian Gaither 713-685-2877 Sr. Manager, Campaign Processing rgaither@unitedwayhouston.org

Please send remittance advice to: Email: pledgePmts@unitedwayhouston.org Fax#: 1-866-563-8948

# check

Please mail your check to:

United Way of Greater Houston Attention: Reseian Gaither Finance Department P.O. Box 3247 Houston, TX 77253-3247

# stock

For Securities held by a bank or broker:

Step 1: Complete your pledge form

**Step 2:** Authorize your broker or financial institution to transfer the stock as a contribution to United Way. Be sure to include the following information:

- Stock name or symbol
- Number of shares you wish to donate
- Expected date of transfer

- Your account #
- Name of your employer
- Your work and home telephone numbers
- Your home address

For acknowledgment purposes, United Way must receive the above information.

#### **Brokerage Account**

Wells Fargo Broker Acct: 6242-5584 DTC No.: 0141

Broker Contact: Philip Gundy (713) 238-2020 UW Tax ID#: 74-116-7964

**Step 3:** It is important that you specifically authorize your broker to disclose to United Way your name and details pertaining to the stock transfer. This step is particularly critical since privacy laws prohibit brokers from disclosing the names of clients making wire transfers unless authorized.

United Way of Greater Houston 50 Waugh Drive Houston, Texas 77007-5813 Attention: Reseian Gaither Finance Department Please allow at least 30 days for receipt of your IRS letter.

For more information, please contact Reseian Gaither at rgaither@ unitedwayhouston.org or 713-685-2877.

# ways to give





## IRA charitable rollover

IRA Charitable Rollovers allow donors who are age 70½ and older may make a direct transfer from their IRA to United Way of Greater Houston.

To utilize this method of giving:

- Contact your IRA plan administrator to request the appropriate paperwork to make a qualified charitable distribution.
- Ask your administrator to make a direct transfer from your IRA account to United Way of Greater Houston.

Organization Information United Way of Greater Houston Attention: Reseian Gaither Finance Department P.O. Box 3247 Houston, TX 77253-3247

# planned giving

With the help of an advisor, donors can include language in a will or trust specifying a gift be made to United Way of Greater Houston as part of their estate plan.

If you would like to discuss a planned gift to United Way of Greater Houston or notify us of your intent, please contact Barbara Walker, Principal Gifts Officer, at bwalker@unitedwayhouston.org or 713-685-2313.

# cryptocurrency

Are you interested in making a donation using cryptocurrency? Please contact Angel Harris, Chief Advancement Officer at angelharris@unitedwayhouston.org.

# designation guidelines:

agency receives from United Way. This investment is determined through Designations to individual agencies are included in the total amount each the annual investment, the agency receives the greater amount If total designations United Way's Single Investment Process.

This is not a pledge card. Please attach your pledge card.

My total gift is \$.

□ I DO NOT want my designated gift acknowledged.

# You decide how your gift through United Way works.

You decide how to strengthen the lives of families in Greater Houston by partnering with United Way. One family may have a single need to help them get on track. Another family may have several different challenges holding them back. Directing your gift to where it is needed most serves both.

I want to designate\* \$\_\_\_\_\_ of my gift to

| To process your request, this entire form must be completed and turned in with your pledge card. |          |  |  |  |  |  |  |
|--|----------|--|--|--|--|--|--|
|  |          |  |  |  |  |  |  |
| PLEASE PRINT INFORMATION BELOW   |          |  |  |  |  |  |  |
|  |          |  |  |  |  |  |  |
| LAST NAME FIRST NAME   |          |  |  |  |  |  |  |
|  |          |  |  |  |  |  |  |
| MAILING ADDRESS  | APT. NO. |  |  |  |  |  |  |
|  |          |  |  |  |  |  |  |
| CITY STATE ZIP CODE  | Ε        |  |  |  |  |  |  |
|  |          |  |  |  |  |  |  |
| E-MAIL   |          |  |  |  |  |  |  |
| YOUR COMPANY'S NAME SIGNATURE  | DATE     |  |  |  |  |  |  |

(Enter code from the back of card)

\*the undesignated portion of your gift will support United Way's work in our community.

#### options for designation

#### **Funding Goal Areas**

80000 Use my donation where it is needed most.

(Includes the service areas and initiatives below) 38700 Financial stability

(United Way THRIVE)

80100 Early childhood and youth development

80500 Health care

80810 Basic needs 80811 Escape from violence

#### **United Way Initiatives**

33800 211 Texas/United Way HELPLINE 39000 Mission United - Veterans Initiative

#### **United Way Funded Partners**

31700 ACCESS Health

33100 Alexander Jewish Family Service

37200 The Alliance

30300 Alliance For Community Assistance Ministries (ACAM)

42900 Angel Reach, Inc.

36700 AVANCE-Houston

37700 AVDA (Aid to Victims of Domestic Abuse)

39400 Avenue 360 Health And Wellness

30500 Avenue CDC

36000 Avondale House

34800 BakerRipley

30400 Bay Area Council on Drugs and Alcohol, Inc. (BACODA)

38400 Bay Area Turning Point, Inc.

30600 Big Brothers Big Sisters Lone Star

30700 Boy Scouts of America-Sam Houston Area Council

38500 Boys & Girls Clubs of Greater Houston, Inc.

31200 Bread of Life

30800 The Bridge Over Troubled Waters

44800 The Capital Good Fund

39500 Capital IDEA Houston 35200 Career and Recovery Resources

30900 Catholic Charities of the Archdiocese of Galveston-Houston

31000 The Center for Pursuit

44900 The Children's Assessment Center

31400 Children's Museum Houston

41100 Children's Safe Harbor 36800 Chinese Community Center

33300 Coalition For The Homeless of Houston

33600 Collegecommunitycareer

33900 Communities In Schools of Houston

40500 Community Assistance Center

31100 Community Family Centers, Inc.

32800 The Council on Recovery

34300 Covenant Community Capital 34400 Covenant House Texas

35300 Cy-Hope Inc

31300 Easter Seals of Greater Houston

35400 Epiphany Community Health Outreach Services (ECHOS)

33000 Evelyn Rubenstein Jewish Community Center of Houston

31600 Family Houston

36200 Family Ties, Family Resource Services

37000 Focusing Families

31800 Fort Bend County Women's Center, Inc.

31900 Fort Bend Regional Council on Substance Abuse, Inc.

32000 Fort Bend Seniors Meals on Wheels

32100 Girl Scouts of San Jacinto Council

37500 Girls Empowerment Network

37600 Girls Incorporated of Greater Houston

37800 Goodwill Industries of Houston

45500 Greater Houston Partnership / Upskill Houston

38100 Harris County Domestic Violence Coordinating Council (HCDVCC)

38800 Hope and Healing Center & Institute

39300 Hope Disaster Recovery

32400 Houston Area Urban League

32500 Houston Area Women's Center

40000 Humble Area Assistance Ministries (HAAM)

40200 HYPE Freedom School, Inc.

40400 Interfaith Caring Ministries Inc. 32700 Interfaith Ministries for Greater Houston

41009 Interfaith of The Woodlands 40600 Katy Christian Ministries

44400 The Landing

36400 Legacy Community Health Services

40700 LIFE Houston

38300 Local Initiatives Support Corporation (LISC) 40100 Meals on Wheels of Montgomery County

39200 Memorial Assistance Ministries

33700 Mental Health America of Greater Houston

37300 Montgomery County Women's Center

37100 The Montrose Center

36500 Multicultural Education and Counseling

Through the Arts (MECA)

43500 My Brother's Keeper Outreach Center 43600 Neighbors In Action

43700 Nestquest Houston

45000 The Network Of Behavioral Health Providers, Inc. (NBHP)

41300 New Caney New Horizons

43800 Northwest Assistance Ministries (NAM)

43900 On The Road Lending

44000 Partnership For The Advancement & Immersion Of Refugees (PAIR)

44100 Prison Entrepreneurship Program

34000 The Salvation Army

34100 San Jose Clinic 34200 Santa Maria Hostel, Inc.

37900 SEARCH Homeless Services

44200 Second Mile Mission Center

44300 SERJobs

44500 Southeast Area Ministries

44600 Spring Branch Community Health Center

38200 Target Hunger

32900 Texas Hearing Institute

44700 Texas Society To Prevent Blindness

45300 United Against Human Trafficking

37400 Urban Enrichment Institute

35500 Volunteers of America Texas

35600 Wesley Community Center, Inc.

45600 West Houston Assistance Ministries Inc (WHAM)

35700 The Women's Home

45100 The Women's Resource of Greater Houston

45200 The Workfaith Connection

45800 Writers In The Schools

40800 Yes to Youth, Montgomery County Youth Services

35800 YMCA

Geographic Areas

30000 Entire Four-County Region (Harris, Fort Bend, Montgomery, and Waller counties)

34900 Bay Area (United Way of Greater Houston Center) 35000 Fort Bend County (United Way of Greater Houston Center)

35900 Harris County

35100 Waller County (United Way of Greater Houston Center)

46045F United Way of Greater Baytown Area & Chambers County

46445F United Way of Brazoria County

41000 Montgomery County (United Way of

Greater Houston Center)



| United Way Greater Houston donor pledge form   | \$ Giving is a personal decision. To make an even bigger difference if our community, please consider Leadership Giving. Thank you for you generosity! |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| 2. About me  MR/MRS/MS/DR FIRST NAME MI  | LAST NAME SUFFIX   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| EMPLOYER   | EMPLOYEE ID  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| PREFERRED ADDRESS APARTMENT NUMBER   |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| CITY   | STATE ZIP BIRTHDATE (MM/DD/YY)   |  |  |  |  |  |  |
|  | We want to celebrate you!  |  |  |  |  |  |  |
| CELLPHONE NUMBER WORK TELEPHONE NUMBER   | HOME TELEPHONE NUMBER  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| PERSONAL EMAIL (So we can keep you up to date on how your gift is impacting the community. United Way treats all donor information with the utmost confidentiality.) |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| WORK EMAIL I PREFER THAT UNITED WAY EMAILS ARE SENT TO PERSONAL WORK   |  |  |  |  |  |  |  |
| 3. My preferred payment option  PAYROLL DEDUCTION: \$X pay   |  |  |  |  |  |  |  |

To make a secure credit card payment for this pledge, visit unitedwayhouston.org/donate. Select your employer from the list to make sure your gift is associated with your workplace campaign.

#### 4. I am a leadership donor

☐ CREDIT CARD

My leadership gift sets a powerful example for others and raises the bar on charitable giving through United Way.

My individual gift of \$1,000 or more qualifies me as a Leadership Donor in one of the following areas (check all that apply).

- ☐ Alexis de Tocqueville Society (\$10,000 plus) ☐ Leadership Circle (\$5,000 \$9,999) ☐ Impact Circle (\$2,500 - \$4,999)
- ☐ Chairman's Club (\$1.000 \$2.499) ☐ Women's Initiative (\$2,500 plus)
- ☐ Young Leaders (45 or under giving \$1,000 or more annually)
- ☐ I would like to be recognized as follows (please print):

#### 5. I am a LINC donor

Early career professionals that come together to Lead, Impact, Network, and Change our community.

☐ LINC (30 years of age or under giving \$250 or more annually)

#### 6. I am retired 7. I am a diamond donor

☐ I am retired ☐ I want to know more about Stay United.

☐ I have been a United Way donor for 25 years or more and would like to be recognized as a Diamond Donor.

## 8. Please sign and date

SIGNATURE (required for my pledge)

DATE (month/day/year)

Top Copy: United Way Middle Copy: Company Bottom Copy: Donor

☐ I self-identify as a diverse donor and want to learn more about how United Way supports and engages my community.

I am particularly interested in these areas of United Way's work:

- □ financial stability □ health care □ 211

- □ volunteering

- □ vouth success
- □ hasic needs



# the impact of my gift

| Per week | Annual gift | My gift can provide   |
|----------|-------------|---|
| \$2      | \$100       | 112 meals for a family in need  |
| \$5      | \$250       | free tax preparation to help eight families keep more of the money they earn  |
| \$10     | \$500       | nearly three months of an after-school program where a young person has access to mentors and help with homework    |
| \$19     | \$1,000     | 40 hour-long workforce development sessions to help clients increase their income and better support their families |
| \$48     | \$2,500     | a year of quality counseling and therapy services for a child   |
| \$96     | \$5,000     | seven months of quality early childhood education to help a child prepare to start kindergarten                     |

Thank you for your pledge to United Way of Greater Houston. No goods or services were provided in exchange for this contribution. You will need to keep a copy of this pledge form for your tax records. You also will need a copy of your pay stub or other employer document showing the amount withheld and given to United Way of Greater Houston. Consult your tax advisor for more information.

#### Together, we connect people to possibility.

Please consider including United Way of Greater Houston in your will, retirement account, or other long-term plans. If you have already done, so please let us know so we may thank you! For more information, contact plannedgiving@unitedwayhouston.org.

50 WAUGH DRIVE, HOUSTON, TX 77007 unitedwayhouston.org

### Need help? Call 211.

A free helpline operated for our region by United Way of Greater Houston 24 hours a day, 7 days a week in many languages.



